



MORTGAGE LOAN INFORMATION

PERSONAL DATA

Applicants Name _____ Date of Birth ____/____/____
Mo. Day Yr.

Co-Applicant's Name _____ Date of Birth ____/____/____
Mo. Day Yr.

Present Address _____

Own _____ Rent _____ How Long _____

Prior Address(es) for past two years _____

Email Address _____

Email Address Co-applicant _____

Home Phone _____ Cell Phone Applicant _____

Cell Phone Co-Applicant _____

Ages of Dependents _____

ASSETS

CHECKING ACCOUNTS · SAVINGS ACCOUNTS · CREDIT UNIONS

Institution Name (Please indicate type of account) _____ Account No. _____ Average Balance _____

Retirement Funds Current Value _____

REAL ESTATE OWNED

Address _____

Market Value _____ Mortgage Balance _____

This form is not an application for credit. To start the application process, your Mortgage Banker will need the information on this form and will contact you regarding documentation to support income, employment and assets. Only after a full mortgage loan application is completed and submitted can a loan decision be made.

EMPLOYMENT HISTORY

CURRENT:

Employer _____

Address _____

Position _____ Phone _____

From ____/____/____ to present Gross Monthly Income _____
Mo. Day Yr.

Years employed in this line of work _____

Other Income _____ Explain _____

Co-Applicant's Employer _____

Address _____

Position _____ Phone _____

From ____/____/____ to present Gross Monthly Income _____
Mo. Day Yr.

Years employed in this line of work _____

PRIOR EMPLOYMENT FOR PAST TWO YEARS:

Employer _____

Address _____

Position _____ Phone _____

From ____/____/____ to ____/____/____ Gross Monthly Income _____
Mo. Day Yr. Mo. Day Yr.

Homeowner's Insurance Agent _____

Phone _____

PURPOSE OF LOAN

Purchase _____ Refinance _____

TYPE OF LOAN

Fixed _____ ARM _____ Government _____ First-Time Homebuyer _____

Do you own additional Real Estate? Yes _____ No _____

Best Method to communicate? Call _____ Text _____

Email _____

A NuVista Mortgage Officer will contact you in the next few business days after submission of form.

