

# N NUVISTA

FEDERAL CREDIT UNION

## MORTGAGE LOAN INFORMATION

### PERSONAL DATA

Applicants Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
Mo. Day Yr.

Co-Applicant's Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
Mo. Day Yr.

Present Address \_\_\_\_\_

Own \_\_\_\_\_ Rent \_\_\_\_\_ How Long \_\_\_\_\_

Prior Address(es) for past two years \_\_\_\_\_

Email Address \_\_\_\_\_

Email Address Co-applicant \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone Applicant \_\_\_\_\_

Cell Phone Co-Applicant \_\_\_\_\_

Ages of Dependents \_\_\_\_\_

### ASSETS

#### CHECKING ACCOUNTS · SAVINGS ACCOUNTS · CREDIT UNIONS

Institution Name (Please indicate type of account) \_\_\_\_\_ Account No. \_\_\_\_\_ Average Balance \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Retirement Funds Current Value \_\_\_\_\_

#### REAL ESTATE OWNED

Address \_\_\_\_\_

Market Value \_\_\_\_\_ Mortgage Balance \_\_\_\_\_

This form is not an application for credit. To start the application process, your Mortgage Banker will need the information on this form and will contact you regarding documentation to support income, employment and assets. Only after a full mortgage loan application is completed and submitted can a loan decision be made.

### EMPLOYMENT HISTORY

#### CURRENT:

Employer \_\_\_\_\_

Address \_\_\_\_\_

Position \_\_\_\_\_ Phone \_\_\_\_\_

From \_\_\_\_/\_\_\_\_/\_\_\_\_ to present Gross Monthly Income \_\_\_\_\_  
Mo. Day Yr.

Years employed in this line of work \_\_\_\_\_

Other Income \_\_\_\_\_ Explain \_\_\_\_\_

Co-Applicant's Employer \_\_\_\_\_

Address \_\_\_\_\_

Position \_\_\_\_\_ Phone \_\_\_\_\_

From \_\_\_\_/\_\_\_\_/\_\_\_\_ to present Gross Monthly Income \_\_\_\_\_  
Mo. Day Yr.

Years employed in this line of work \_\_\_\_\_

#### PRIOR EMPLOYMENT FOR PAST TWO YEARS:

Employer \_\_\_\_\_

Address \_\_\_\_\_

Position \_\_\_\_\_ Phone \_\_\_\_\_

From \_\_\_\_/\_\_\_\_/\_\_\_\_ to \_\_\_\_/\_\_\_\_/\_\_\_\_ Gross Monthly Income \_\_\_\_\_  
Mo. Day Yr. Mo. Day Yr.

Homeowner's Insurance Agent \_\_\_\_\_

Phone \_\_\_\_\_

#### PURPOSE OF LOAN

Purchase \_\_\_\_\_ Refinance \_\_\_\_\_

#### TYPE OF LOAN

Fixed \_\_\_\_\_ ARM \_\_\_\_\_ Government \_\_\_\_\_ First-Time Homebuyer \_\_\_\_\_

Do you own additional Real Estate? Yes \_\_\_\_\_ No \_\_\_\_\_

Best Method to communicate? Call \_\_\_\_\_ Text \_\_\_\_\_

Email \_\_\_\_\_

A NuVista Mortgage Officer will contact you in the next few business days after submission of form.

